

Pre-Submission Sheet
(Include with Loan Package)

Attention: _____

Borrowing Entity: Individual ___ Corporation ___ Partnership ___ LLC ___ Other ___

Borrower Name _____

Purpose of Loan: Refi ___ Purchase ___ Construction ___ Equity ___

Property Description: SFR ___ Apts ___ Commercial ___ Industrial ___ Land ___ Other ___

(Describe) _____

Loan Amount Requested \$ _____

Owners Value \$ _____ Current Appraised Value \$ _____

Existing 1st \$ _____ Lender _____ Due _____

Existing 2nd \$ _____ Lender _____ Due _____

COMMENTS (special circumstances/conditions) _____

Pre-Submission Check sheet

- Color photographs of the Property and the surrounding area _____
- Location maps: Local and Regional _____
- 1-2 page Loan Summary & Historical Narrative (list positives and negatives) _____
- LTV requested _____%
- Property purchase date ___/___/___ for \$ _____
- Actual dollars invested by Borrower(s) \$ _____